



Troup County School System 2023 Cafeteria Plan Election & Enrollment Form

| | | | | | |
|--|--|--|--|--------------------------------|----------------------------------|
| Employee Name | | <input type="checkbox"/> Female <input type="checkbox"/> Male | <input type="checkbox"/> Married <input type="checkbox"/> Single | Birthdate (Mo. Day, Yr.) | Hire Date (Mo. Day, Yr.) |
| Address | | Emp. ID | Social Security Number | | Effective Date |
| City | State | Zip | Location and Position | | Annual Earnings |
| Pay Mode <input checked="" type="checkbox"/> Monthly | Cell Phone | | Email Address | | Work Phone |
| <input type="checkbox"/> New Employee or Annual Enrollment | Change Due To: <input type="checkbox"/> Marriage <input type="checkbox"/> Death <input type="checkbox"/> Adoption <input type="checkbox"/> Name Change <input type="checkbox"/> Qualifying Event <input type="checkbox"/> Birth <input type="checkbox"/> Divorce <input type="checkbox"/> Terminated <input type="checkbox"/> Other | | Actively at work? <input checked="" type="checkbox"/> yes <input type="checkbox"/> no | <input type="checkbox"/> COBRA | <input type="checkbox"/> Retiree |

| | |
|---|------------------------|
| ▶ Primary Beneficiary for Basic & Supplemental Group Life Insurance | Relationship(s) |
| ▶ Contingent Beneficiary for Basic & Supplemental Group Life Insurance | Relationship(s) |

I ELECT TO RECEIVE THE FOLLOWING COVERAGES UNDER THE CAFETERIA PLAN ON A "PRE-TAX" BASIS:

I and my employer hereby agree that my cash compensation will be reduced by the amounts set forth below for each pay period during the plan year (or during such portion of the plan year that remains after the date of this agreement). On this or the appropriate form(s), I have enrolled for the below benefits.

| | Mo. Deduction |
|--|---------------|
| State Health Benefit Plan Must complete SHBP Membership Enrollment Form or Declination Form | \$ |
| Medical Expense Reimbursement – Flexible Spending Account (Maximum \$2,850/year or \$237.50/mo.) | \$ |
| Dependent Care Reimbursement – Flexible Spending Account (Maximum \$5,000/year or \$416.67/mo.) | \$ |
| Basic Group Life Insurance - \$25,000 paid by the Board of Education | No Cost |
| Supplemental Group Life Insurance \$10,000 to \$250,000 Guarantee Issue as New Hire Amount: Employee Age: Rate: | \$ |
| Dental Insurance <input type="checkbox"/> High Option <input type="checkbox"/> Employee \$49.13 <input type="checkbox"/> Employee + One \$87.30 <input type="checkbox"/> Family \$137.97 <input type="checkbox"/> Low Option <input type="checkbox"/> Employee \$22.53 <input type="checkbox"/> Employee + One \$39.21 <input type="checkbox"/> Family \$ 80.93 | \$ |
| Vision Insurance <input type="checkbox"/> Employee \$6.97 <input type="checkbox"/> Employee +1 \$12.54 <input type="checkbox"/> Family \$17.14 | \$ |

| Covered Dependents | | | | | | | |
|--------------------------|--------------------------|---------------------------------------|--------------|-----------|-----|-----------|--|
| Dental | Vision | Last Name, First Name, Middle Initial | Relationship | Birthdate | SSN | Disabled? | |
| <input type="checkbox"/> | <input type="checkbox"/> | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | | | | | | |

I ELECT TO RECEIVE THE FOLLOWING ADDITIONAL COVERAGES ON AN "AFTER-TAX" BASIS:

| | | |
|--|--|----|
| Spouse Group Life Insurance \$10,000 to \$50,000 Guarantee Issue as New Hire | Amount: Employee Age: Rate: | \$ |
| Child Group Life Insurance | \$10,000 = \$1.30 \$20,000 = \$2.60 | \$ |
| Long-term Disability Guarantee Issue as New Hire Only | Amount: 60% Earnings Employee Age: Rate: | \$ |

I UNDERSTAND that if my required contributions for the selected benefits are increased or decreased while this agreement remains in effect, my compensation reduction will automatically be adjusted to reflect the change. Prior to the first day of each plan year, I will have the opportunity to change my benefit elections for the following plan year. If I do not complete and submit a new election form prior to a new plan year, I will be treated as having elected to continue my benefit elections then in effect for the new plan year. In addition, I understand changes in the elected deduction and benefits can only be made in the event of a Section 125 qualifying event.

Any person who knowingly and with intent to defraud, submits an application containing materially false, or misleading information, commits a fraudulent act, which is a crime.

Date _____

Signature _____